



4SIGHT HOLDINGS LIMITED

(Incorporated in the Republic of Mauritius)
(Registration number: C148335 C1/GBL)
("4Sight" or "the Company")
ISIN Code: MU0557S00001 JSE Code: 4SI

FURTHER TRADING STATEMENT

Following the initial trading statement published on 22 March 2019, shareholders are further advised of the following:

Comparison against prior period:

- The earnings and headline earnings per share for the prior year ended 31 December 2017 was USD 0.51 cents per share and USD 0.50 cents per share respectively, based on 360 695 468 shares in issue.
- The headline earnings per share for the year ended 31 December 2018 is expected to be USD1.13 cents per share, 126% higher than the USD 0.50 cents per share for the prior comparative period based on 486 807 063 weighted average shares in issue.
- The loss per share for the year ended 31 December 2018 is expected to be USD 0.25 cents, 149% lower than the USD 0.51 cents per share for the prior comparative period based on 486 807 063 weighted average shares in issue. As previously announced, this is mainly due to once off impairments, including the impairment of goodwill on two of the acquisitions which have not met their profit warranty for the year ended 31 December 2018, with the remainder of the acquisitions achieving their profit warranties.

Comparison against the revised profit forecast:

- The forecast earnings per share and headline earnings per share for the year ending 31 December 2018 as detailed in the revised profit forecast was USD 0.67 cents per share based on 455 048 276 weighted average shares in issue;
- The headline earnings per share for the year ended 31 December 2018 is expected to be 68.7% higher than the revised profit forecast based on 486 807 063 weighted average shares in issue.
- The loss per share for the year ended 31 December 2018 is expected to be 137.3% lower than the revised profit forecast based on 486 807 063 weighted average shares in issue for the reasons mentioned above.

Shareholders are reminded that the Company is a Mauritian company and reports in US Dollars.

4Sight is currently in the process of finalising its audited results for the 12 months ended 31 December 2018. These will be announced on SENS on or about 27 March 2019.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

Mauritius

27 March 2019

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

